

Global Oncology Trends 2017

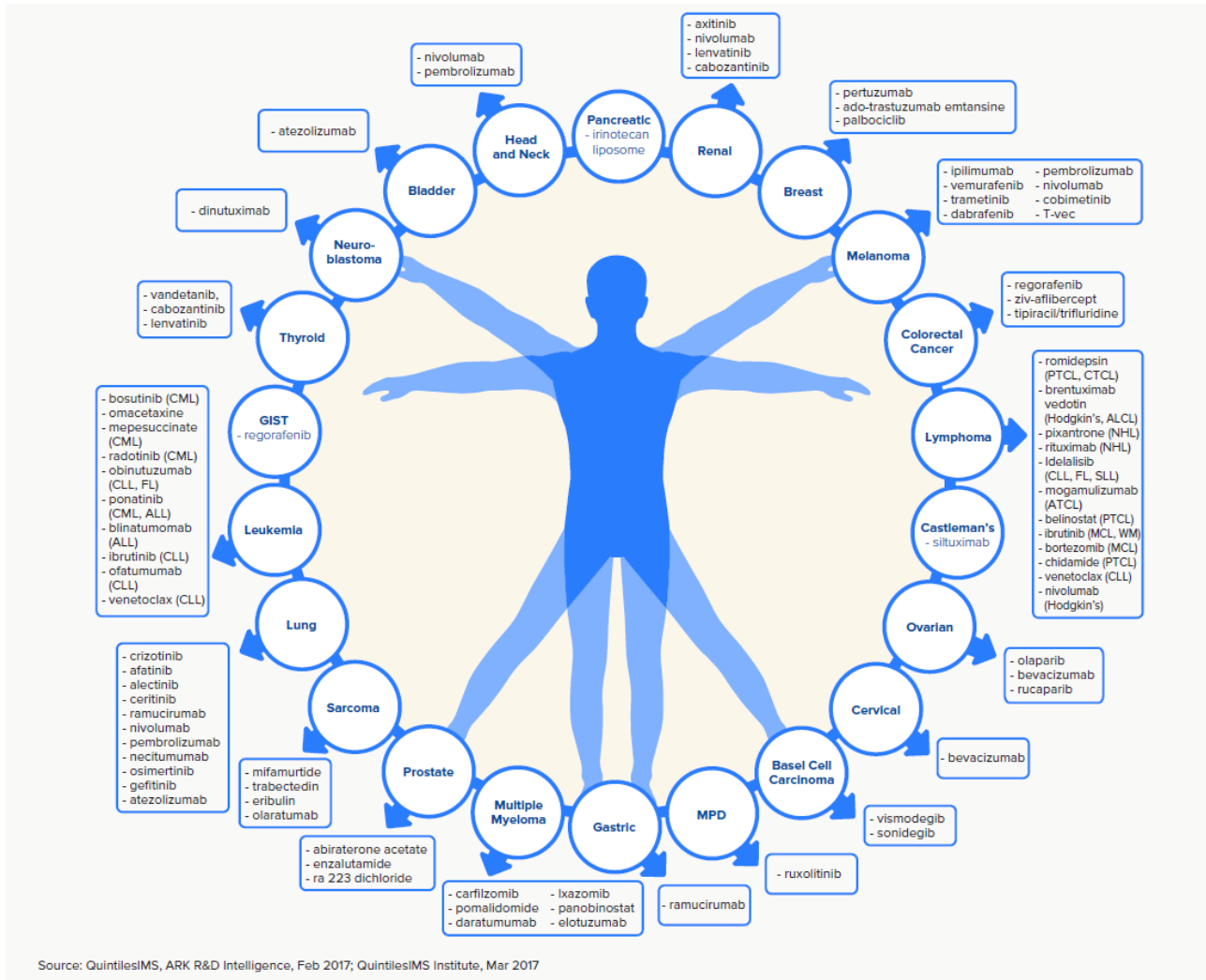
Advances, Complexity, and Cost



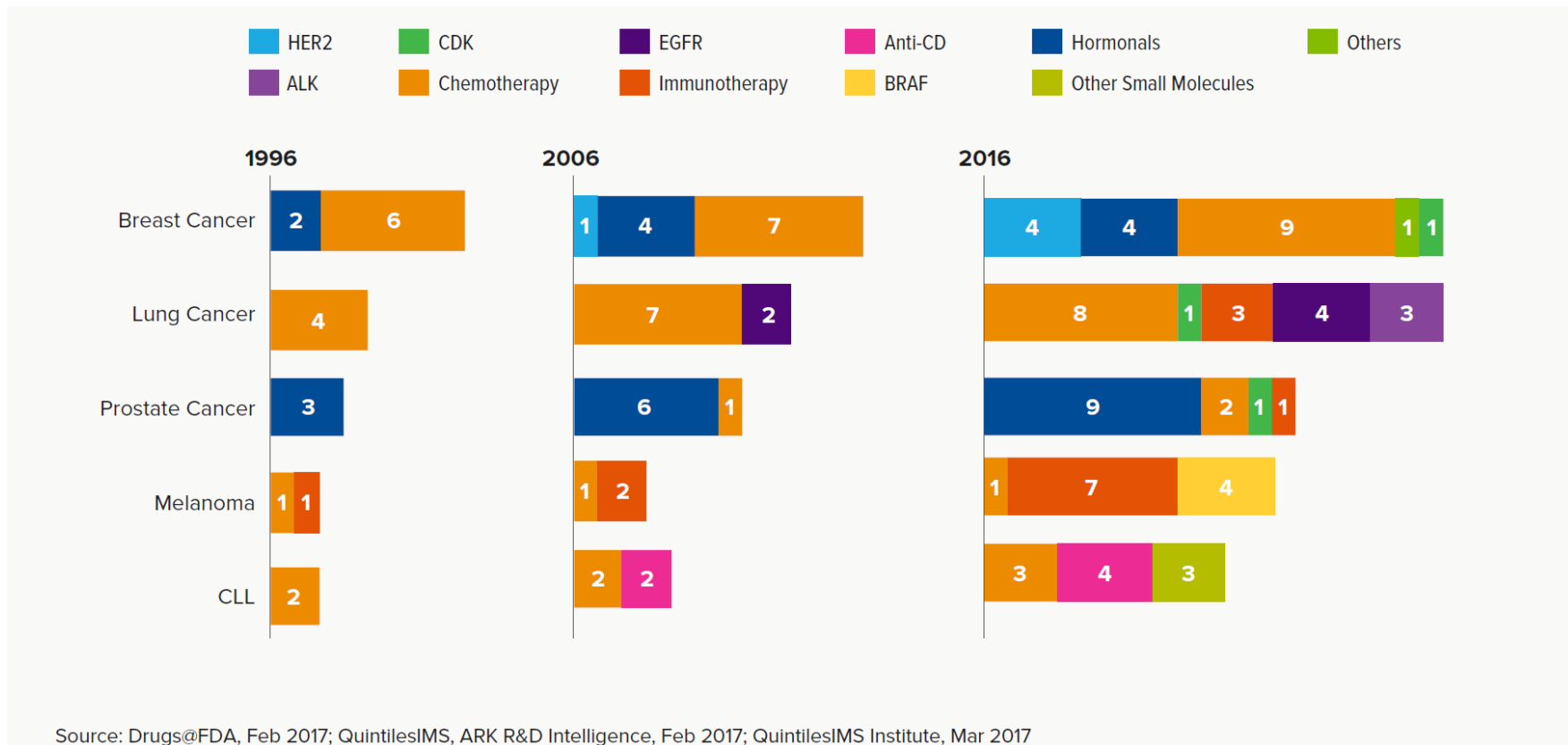
June 2017

QuintilesIMS
-INSTITUTE-

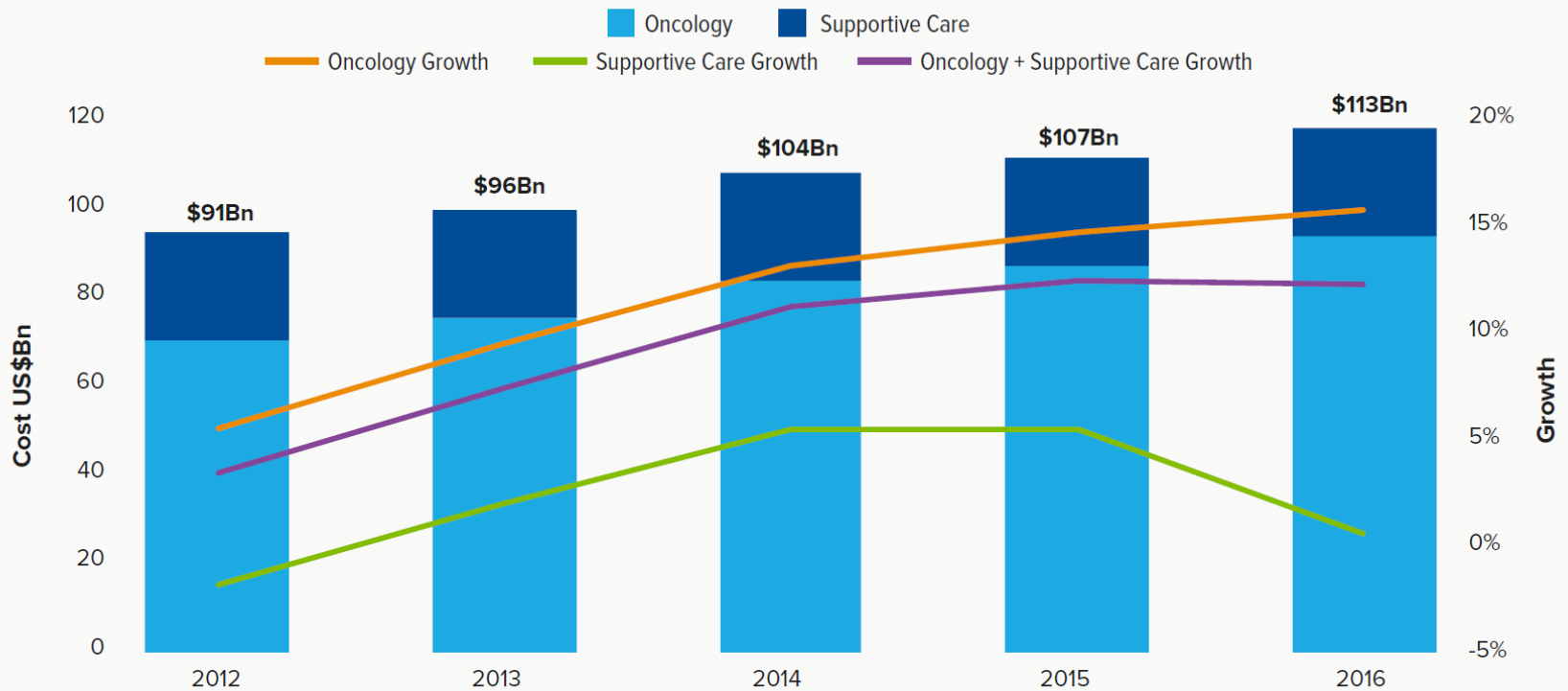
New Active Substances Launches 2011-2017 by Indication



Number of Treatment Options over Time for Selected Tumors (1996-2016)



Global Oncology and Supportive Care Costs US\$Bn



Source: QuintilesIMS, MIDAS Q4 2016, QuintilesIMS Institute, Mar 2017